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GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED

环球新材国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 06616)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Global New Material International Holdings Limited (the “**Company**”) dated 25 July 2024 in relation to the Transaction, the Agreement and the transactions contemplated thereunder; and (ii) the announcement of the Company dated 25 October 2024 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, it was expected that the Circular containing, among other things, (i) further information on the Transaction, the Agreement and the transactions contemplated thereunder; (ii) the financial information and other information of the Group; (iii) the financial information and other information of the Target Companies; (iv) the unaudited pro forma financial information on the Enlarged Group assuming Closing takes place; (v) the notice of the EGM; and (vi) other information as required under the Listing Rules, would be despatched to the Shareholders on or before 31 March 2025.

As additional time is required to finalise certain information to be included in the Circular, including the financial information of the Target Companies for the financial year ended 31 December 2024, it is expected that the date of despatch of the Circular will be postponed to a date on or before 30 June 2025.

By order of the Board

Global New Material International Holdings Limited
SU Ertian

Chairman and Chief Executive Officer

Hong Kong, 31 March 2025

As at the date of this announcement, the Board comprises Mr. SU Ertian (Chairman and Chief Executive Officer), Mr. JIN Zengqin, Mr. ZHOU Fangchao, Mr. BAI Zhihuan, Ms. ZENG Zhu and Mr. LIM Kwang Su as executive Directors, Mr. HU Yongxiang as non-executive Director and Mr. HUI Chi Fung, Professor HAN Gaorong, Mr. LEUNG Kwai Wah Alex and Professor CHEN Fadong as independent non-executive Directors.